

**United States Bankruptcy Court  
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr  
Chapter 11**

In re:

USA COMMERCIAL MORTGAGE COMPANY, Debtor(s)

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**ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL**

The Designation of Local Counsel and Consent Thereto filed by PATRICIA K. SMOOTS and the appointment of REGINA MCCONNELL and JEFFREY G. SLOAN as designated Nevada Counsel in this case is approved.

Dated: 5/24/06

BY THE COURT

A handwritten signature in black ink, appearing to read 'Patricia Gray', is written over a light gray circular background.

Patricia Gray  
Clerk of the Bankruptcy Court

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